Document Management System (DMS) Folders Update

Beginning Monday, August 23, a DMS folder will automatically be created for you upon completing your initial B2B upload to the Origination & Underwriting System to receive a Freddie Mac loan number. You'll be able to locate DMS folders by loan number prior to the underwriting package submission for these initial B2B uploads. On the submission validation screen, you will see a success/failure message of the folder creation, similar to the screenshot below. If the folder was not successfully created, please reach out to the regional inbox based on the property’s location for assistance.

Validate/Send to FM

The Folder for this loan is created successfully in Document Management System (DMS)
- The image shown depicts the successful creation of the folder.

Update Your Bookmarks

We updated the links for password-protected Multifamily website resources and documents. Don’t forget to update your bookmarks to those resources. Your login credentials have not changed to access them.

Small Talk
Each week we welcome questions from you in the Small Talk series. Please continue to submit questions to the Small Talk mailbox to hear from a select member of our team in the following week’s SBL Update.

This week we’re featuring Conner Brown. Conner is a senior underwriter in the Western region.

I have a cash-neutral refinance of a line of credit – how does Freddie Mac view this?

If the line of credit is unsecured by the subject property, we may look at this as a cash-out refinance. However, if the line of credit is secured by the subject property, and there is a payoff statement, I would encourage you to have a conversation with your Freddie Mac production and/or underwriting counterpart – we are here to help!

What is one thing you love but many people don’t?

Country music. I was born and raised on Alan Jackson, George Strait, Clint Black, Brooks & Dunn and Randy Travis. Rule of thumb: If you can’t hear a steel guitar, it isn’t country.

What’s your favorite sport to watch? Who do you root for?

That’s a toss up between hockey and golf. I’d rather go to a hockey game and watch golf on TV, which I think says something about both sports. If you have the chance, go to a playoff hockey game – it’s cliché, I know, but there is nothing like it. I’ve been a lifelong Anaheim Ducks fan and I was fortunate enough to be there when they won the Stanley Cup in 2007 and became
the first hockey team from California to win the Stanley Cup – don’t forget that Los Angeles Kings fans!