

#### Value-Add Monitoring Form

## **Job Aide**

Name of property		Freddie Mac Ioan number	Reporting year	Reportin	g quarter
Seller/Servicer		Seller/Servicer loan number	Date of submiss	ion	
Name of person completing form	Telephone number	Email address	•		
Submission Type					
Commencement of rend	vation/first submission	C Progres	ss report	Clos	e out
Close-Out Documentation					
Received     Missing or N/A       Image: Constraint of the second	Certification of substantial cc Final payment certification fro	ompletion by the Architect of R om the general contractor er of lien from the general cor	re	ting this op eveals these	
Project and Property Data		Underwritten budget			
Estimated date of completion		Current budget			
Latest occupancy	Selecting this option reveal		<ul> <li>These questions</li> <li>need to be an</li> <li>Follow-up ques</li> </ul>	swered.	
			highlighted in	purple.	
Number of units left to renovate	Annualized DCR		% of total project completed		
Have any renovated units been rer	nted?		N/A	C Yes	🖸 No
Indicate the average actual re	ents for all renovated units.				-
Have any extensions been used? Original loan maturity date	Extended loan	maturity date		Yes	🖸 No
	ne work will not be completed by		ate?	Yes	No 🖸
				<b>R</b> -2.	
Has the budget dropped below the Provide details:	minimum budget level defined in	the Loan Agreement?		Yes	🖸 No
Has the budget surpassed the max	kimum budget level defined in the	e Loan Agreement?		Yes	No
Provide details:					



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Seller/Servicer			Seller/Servicer loan number		Date of submission		
Name of person completing form Telephone number		umber	Email address				
Submission Type							
Commencement of re	enovation/firs	st submission	🖸 Pro	ogress repor	t	Clos	e out
Close-Out Documentation							
Received Missing or							
		ation of substantial con	npletion by the Archited	ct of Record			
		ayment certification from					
0 0	-	nd unconditional waive	-				
Project and Property Date							
Project and Property Data Date work started			Underwritten budget				
Estimated date of completion			Current budget				
Latest occupancy	Amount spent on unit impro		vements	% of unit in	% of unit interior work completed		
Number of units renovated Amour		Amount spent on other improvements % of other		r work completed			
Number of units left to renovate	Number of units left to renovate Annualized DCR			% of total p	% of total project completed		
Have any renovated units beer	n rented?				C N/A	Yes	🖸 No
Indicate the average actu	al rents for all re	enovated units:					
Have any extensions been use	d?					Yes	🖸 No
Original loan maturity date		Extended loan m	aturity date				
Are there any concerns th	at the work will	not be completed by th	ne extended loan matur	rity date?		Yes	🖸 No
Provide details:				-			
Has the budget dropped below	the minimum b	udget level defined in t	he Loan Agreement?			Yes	🖸 No
Provide details:							
Has the budget surpassed the	maximum budo	et level defined in the l	_oan Agreement?			Yes	🖸 No
Provide details:							



Preservation Rehab Monitoring Form

# **Job Aide**

Name of property Seller/Servicer		Freddie Mac Ioan number	Reporting year	Reporting quarter
		Seller/Servicer loan number	Date of submission	
Name of person completing form	Telephone number	Email address		

Current budget

Amount of change since last month (or underwriting, if first reporting period)

Latest occupancy

Expected completion date

Percent of budget spent

Percent of total project completed



### Lease-Up Monitoring Form

### Job Aide

Name of property Seller/Servicer		Freddie Mac Ioan number	Reporting year	Reporting quarter	
		Seller/Servicer loan number	Date of submission		
Name of person completing form	Telephone number	Email address			
Currenty occupancy					
Stabilized date			C Projected	C Actual	

Freddie Mac Unstabilized Property Monitoring Form (04/2017)