

Uniform Supplemental Financing Checklist



Date of Submission: _____

Part I Borrower/Property Information

Property Name

Borrower Name

Scheduled Closing Date

Acquisition ☐ Yes ☐ No

Part II Existing Outstanding Debt

Lien Priority	First Loan (Senior Loan)		Second Loan (if applicable)		Third Loan (if applicable)	
Primary Servicer						
Master Servicer						
Securitization #						
	Loan Number	UPB	Loan Number	UPB	Loan Number	UPB
Freddie Mac		Current		Current		Current
Primary Servicer						
Master Servicer		Original		Original		Original
Maturity / Origination Date						

Part III Proposed Supplemental Loan

Section A: Transaction Details

Seller/Servicer Loan #

Freddie Mac Loan #

UPB at Origination

Minimum DSCR (per Senior Loan Documents)

DSCR on Combined Senior + Supplemental/Subordinate Loans¹

DSCR on Combined Senior + Supplemental/Subordinate Loans must be \geq the Minimum DSCR

Maximum Combined LTV (per Senior Loan Documents)

LTV on Combined Senior + Supplemental/Subordinate Loans¹

LTV on Combined Senior + Supplemental/Subordinate Loans must be \leq the Maximum Combined LTV

Appraised Value¹

¹as reported in the Freddie Mac Supplemental Loan Commitment

Section B: Deferred Imposition Deposits and Replacement Reserve Monthly Deposits

The following Imposition Deposits and Replacement Reserve Monthly Deposits are currently deferred under the Senior Loan and collection must begin immediately following the origination of the Supplemental Loan:

Check all that apply:

- ☐ Taxes
 ☐ Insurance
☐ Ground Rents
 ☐ Replacement Reserve
☐ Other (specify)

If any deferred Imposition Deposits or Replacement Reserve Monthly Deposits will not be collected under the Senior Loan, select the appropriate reason below:

- ☐ The loan documents for the Senior Loan(s) explicitly provide for continued deferral of reserve deposits following origination of a Supplemental Loan.

- ☐ In accordance with the Servicing Standard, the Primary Servicer requests that the Master Servicer approve continued deferral of the reserve deposits for taxes, insurance, or ground rents (as applicable) [See Freddie Mac's Multifamily Seller/Servicer Guide Section 39.2(a)(2)]

NOTE: Choose this option for cooperative borrowers where the Senior Loan documents do not explicitly provide for continued deferral of reserve deposits following origination of a Supplemental Loan.

Section C: Supplemental Loan Origination Requirements

A non-refundable \$2,500 fee (Supplemental Loan ICA Processing Fee) for **each** Intercreditor Agreement (ICA), payable to Freddie Mac or the Master Servicer, as appropriate, in connection with its (i) review of the Uniform Supplemental Financing Checklist and (ii) approval and execution of the related ICA.

The Freddie Mac Supplemental Loan Commitment requires an increase in the Replacement Reserve monthly collection amount for the Senior Loan(s) as a condition of originating the Supplemental Loan.

- ☐ Yes ☐ No *NOTE: (If Yes, see the Freddie Mac Supplemental Loan Commitment for details.)*

The Freddie Mac Supplemental Loan Commitment requires Priority Repairs

- ☐ Yes ☐ No *NOTE: (If Yes, see the Freddie Mac Supplemental Loan Commitment for details.)*

Primary Servicer has provided Freddie Mac with the following information about the Senior Loan:

- Current UPB and payment history
- Reserve funds and their current balances
- Summary of outstanding Priority Repairs, Capital Replacements, rental achievement targets or burn-off guaranty requirements (such as property improvement/additional construction guaranties)
- Copy of the most recent Property Condition Assessment
- Whether any known Event of Default exists

- ☐ Yes ☐ No

Primary Servicer has confirmed to Freddie Mac that all mortgage and escrow payments have been paid under the Senior Loan documents.

- ☐ Yes ☐ No

Primary Servicer has confirmed to Freddie Mac that all required deposits under the Senior Loan documents for Impositions and Replacement Reserves will be collected going forward as long as the Supplemental Loan is outstanding, and if they will not be collected, the basis for the continued deferral of collection.

- ☐ Yes ☐ No

Primary Servicer has provided Freddie Mac with copies of any known modifications made to the Senior Loan documents since the origination of the Senior Loan(s).

- ☐ Yes ☐ No

Part IV Required Attachments

Mark each item as included:

- ☐ Evidence that the Supplemental Loan ICA Processing Fee for **each** ICA has been remitted to Freddie Mac or the Master Servicer, as appropriate
- ☐ Copy of Current Appraisal
- ☐ Copy of Current Property Condition Report
- ☐ Copy of Executed Freddie Mac Supplemental Loan Commitment
- ☐ Copy of Executed Exhibit A from the Freddie Mac Supplemental Loan Commitment, if available
(If Exhibit A is not available at the submission of this package, the Primary Servicer will forward it to the Master Servicer upon receipt)
- ☐ Comparison of final ICA compared to the form ICA provided in the applicable PSA
- ☐ Execution copy of the final ICA, including appropriate signature block for execution

Master Servicer to return final executed ICA (3 counterparts) to (choose one):

- ☐ Primary Servicer (address below) Optional address
- ☐ Closing Counsel (address below)
- ☐ Other (address to the right)

IF the Freddie Mac Supplemental Loan Commitment requires an increase in the Replacement Reserve

- ☐ monthly collection amount for the Senior Loan(s), **THEN** a copy of the required amendment(s) for the Senior Loan(s) are described below and are attached to this Checklist.

Part V Contact Information

Section A: Primary Servicer

Name	Contact Name	Contact Title
_____	_____	_____
Street Address		

City	County	State Zip
_____	_____	_____
Phone Number	Email Address	
_____	_____	

Section B: Closing Counsel

Name			

Street Address			

City	County	State	Zip
_____	_____	_____	_____
Phone Number	Email Address		
_____	_____		

Section C: BorrowerName

Street Address

City

County

State

Zip

Phone Number

Email Address

Part VI Signature

Primary Servicer certifies that the information contained in this form is true and complete.

Primary ServicerEntity Name:

Authorized Signature:

Print Name:

Title:

Date:

Information below this line is for the use of the master servicer in its discretion

Date**Comments**ICA executed and returned as indicated above
*NOTE: must be within 3 days after receipt of ICA from Primary Servicer*Trustee, Certificate Administrator, Special Servicer, Directing
Certificate holder and, in accordance with [Section 10.11 of the
PSA], the Rating Agencies were sent written notice of the terms
of the Subordinate Loan (Permitted Subordinate Debt)
*NOTE: Must be within 10 days after the execution of the ICA*Other
Receipt of Supplemental Loan ICA Processing Fee(s)