

04/07/2023



SBL UPDATE

[Register Now! Optigo® Essentials for SBL Workshop](#)

Sign up today for our Small Balance Loan (SBL) Optigo Essentials workshop in **Chicago on Thursday, May 4**. During this one-day event, we'll provide a national overview of the SBL business.

Please note: The workshop content is tailored to SBL lenders, of all experience levels, who work in production and credit at your shop. Registration costs \$99 per attendee for this event. See the registration page for full event details and what's included.

[Register Now](#)

This will be our only SBL workshop of the year, so if you have not yet registered, please do so as soon as possible. We look forward to seeing you in the windy city!

[Borrower Due Diligence Training](#)

Freddie Mac is updating its approach to borrower-related due diligence documentation, including a new focus on which parties are required to submit the documentation and the introduction of a new term (Key Borrower Principal). We are also making significant updates to Form 1115 and Form 1116 in support of these streamlining efforts.

The changes will become effective with the publication of the April 13 *Multifamily Seller/Service Guide Bulletin*, which also includes the new forms. We encourage you to begin using the new forms as soon as possible.

Join us during one of the below webinars to learn more about the new borrower due diligence requirements.

Thursday, April 13

2-3 p.m. ET

[Add to Calendar](#)

Monday, April 17

2-3 p.m. ET

[Add to Calendar](#)

April 2023 – Tips & Tricks

Check out [this month's Tips & Tricks](#) for a “cheat sheet” on the difference between link loans and portfolios in the Pipeline Management Tool, affordability goals, requests for programmatic exception #27 and inspection scheduling procedure.



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