



## Pipeline Management Tool (PMT) Enhancement

*Version 7.1 – Effective 7/29/2019*

### PROCESS CHANGES

- PMT domain name changed to <https://sbl.fm-apps.com>**
  - Your login and password information remain the same
  - The old URL will be taken offline on October 28, 2019
- SBL Regional Pricing Grids posted in PMT**
  - SBL Regional Pricing Grids will no longer be posted to the Freddie Mac Multifamily site
  - All PMT users will be able to download the latest pricing grid information in PDF format

### NEW FUNCTIONS

- Printable SBL Pricing Calculator screen**
- IO Term options added for 7- and 10-year loans**
- Pop-up message displayed when "Market Tier Adjustment" field is set**
  - Optigo<sup>SM</sup> lenders have the capability to select Market Tier Adjustments. A pop-up message will serve as a reminder that Freddie Mac will need to approve adjustments.
- New fields added to capture dynamic data for uncapped loans**
  - "Is Qualified Uncapped" added to LOAN TERMS tab
  - "Uncapped Loans" is converted to a number from Yes/No
- "All Deals" will now only show deals registered in the last 6 months**
  - This change allows for PMT to calculate and run faster
- Only Freddie Mac will be able to change a deal to "Funded" status**
  - Optigo lenders will not have access to move deals to "Funded" status

### REQUIRED DATA

- New "Broker Fees" tab means NO MORE MANUAL FORM UPLOADS**
  - Fields in this tab are required starting with the 03-Sent to FM stage in PMT
- Zip Code Data Field**
  - Zip Codes are required for loans taken under application on or after July 29, 2019