Freddie Mac Loan Number:

Property Name:

**Notice of Freddie Mac Purchase Date – TEL**

(Revised 10-10-2023)

VIA E-MAIL AND OVERNIGHT DELIVERY

[FREDDIE MAC PURCHASE DATE]

[FISCAL AGENT]  
[ADDRESS]  
Attention: [\_\_\_\_\_\_\_\_\_]

Re: Funding Loan Agreement dated as of [FIRST DAY OF THE MONTH OF CLOSING] (the “Funding Loan Agreement”) among [IMMEDIATE: SELLER/SERVICER][FORWARD: CONSTRUCTION LENDER] (“Initial Funding Lender”), [GOVERNMENTAL LENDER], as Governmental Lender and [FISCAL AGENT], as Fiscal Agent

Dear [\_\_\_\_\_\_\_\_\_\_]:

The undersigned, as [IMMEDIATE: Initial] Funding Lender with respect to the above-referenced Funding Loan Agreement, hereby notifies you of the occurrence of the Freddie Mac Purchase Date on [FREDDIE MAC PURCHASE DATE] as contemplated by the terms thereof. The Transferee Representations Letter required to be delivered pursuant to Section 2.08 of the Funding Loan Agreement is attached hereto as Exhibit A. Henceforth, pursuant to the Funding Loan Agreement, Freddie Mac (and not the undersigned) shall be the Funding Lender and the Funding Lender Representative for all purposes of the Funding Loan Agreement and the other Financing Documents commencing on and after the Freddie Mac Purchase Date. As provided in Section 2.08 of the Funding Loan Agreement, please update your books or other records maintained for the registration of the Funding Loan accordingly to reflect Freddie Mac as the registered owner thereof.

[IF THE GOVERNMENTAL LENDER REQUIRES THAT PAYMENTS OF PRINCIPAL AND INTEREST FLOW THROUGH THE fiscal agent and the funding loan agreement has been modified accordingly, INSERT THE FOLLOWING, OTHERWISE DELETE: Attached hereto as Exhibit B are the wiring instructions of [SELLER/SERVICER], in its capacity as Loan Servicer, who will continue to receive payments of principal and interest on Freddie Mac’s behalf. Attached hereto as Exhibit C is Freddie Mac’s Form W-9.]

All capitalized terms used herein and not otherwise defined have the meanings assigned in the Funding Loan Agreement.

[SELLER/SERVICER]

By:

Name:

Title:

**Exhibit A**

**Freddie Mac Transferee Representations Letter**

[INSERT PDF OF FREDDIE MAC’S EXECUTED TRANSFEREE REPRESENTATIONS LETTER

DATED AS OF THE FREDDIE MAC PURCHASE DATE]

[THE FOLLOWING EXHIBITS B AND C ARE only applicable, AND SHOULD ONLY BE INCLUDED, ON TELS WHEREIN THE GOVERNMENTAL LENDER REQUIRES THAT PAYMENTS OF PRINCIPAL AND INTEREST FLOW THROUGH THE fiscal agent and YOU HAVE revised THE FUNDING LOAN AGREEMENT accordingly. IF so:

* CONFIRM SELLER/SERVICER’S WIRING INSTRUCTIONS TO RECEIVE PAYMENTS ON FREDDIE MAC’S BEHALF AND INSERT AT EXHIBIT B
* REQUEST fREDDIE MAC’S W-9 FROM TAH LEGAL AND INSERT AT EXHIBIT c

NOTE: tHE wiring INSTRUCTIONS PROVIDED IN EXHIBIT B ARE FOR SELLER/SERVICER, IN ITS CAPACITY AS LOAN SERVICER, TO RECEIVE P&i FROM FISCAL AGENT BEFORE PASSING IT THROUGH TO FREDDIE MAC AS HOLDER OF THE GOVERNMENTAL NOTE. THESE WIRING INSTRUCTIONS WILL APPLY FOR THE PERIOD FOLLOWING PURCHASE OF THE TEL BUT PRIOR TO SECURITIZATION. UPON SECURITIZATION OF THE TEL, FREDDIE MAC asset management WILL PROVIDE the FISCAL AGENT WITH UPDATED WIRING INSTRUCTIONS SPECIFIC TO THE TEL’S SECURITIZATION PATH.]

**Exhibit B**

**Wiring Instructions**

**Exhibit C**

**Freddie Mac Form W-9**