



Multifamily Certificates

Q2 2024 Announcement Calendar

April					Мау				June					
M	T	W	TH	F	М	T	W	TH	F	М	Т	W	TH	F
A	2	3	4	5			1	2	3	A	4	5	6	7
A	9	10	11	12	A	7	8	9	10	A	11	12	13	14
A	16	17	18	19	A	14	15	16	17	A	18	Н	20	21
A	23	24	25	26	A	21	22	23	24	24	25	26	27	28
A	30				н	28	29	30	31					

Calendar Key

Optional Announcement Week

H U.S. Holiday

Deal Name	Announcement Week of	Freddie Mac Program	Collateral Rate Type	Collateral Loan Term	Projected Issuance Size (\$ millions)	Preplacement via WI (\$ millions)
SB-114	June 17, 2024	Small Balance	Fixed	Various	268	N/A
ML-23	June 10, 2024	Tax-Exempt	Fixed	Various	245	N/A
K-522	June 3, 2024	Conventional	Fixed	5-year	752	N/A
ML-22	May 20, 2024	Tax-Exempt	Fixed	Various	253	N/A
MSCR- MN8	May 13, 2024	Credit Risk Transfer	Various	Various	TBD	N/A
K-521 ²	May 6, 2024	Conventional	Fixed	5-year	683	N/A
K-163	April 29, 2024	Conventional	Fixed	10-year	1,126	675**
K-520	April 22, 2024	Conventional	Fixed	5-year	672	N/A
Q-025	April 22, 2024	Third-Party	Floating	7-year	324	N/A
SB-113	April 15, 2024	Small Balance	Various	Various	235**	N/A
K-519 ²	April 8, 2024	Conventional	Fixed	5-year	692**	N/A
K-755	April 1, 2024	Conventional	Fixed	7-year	866**	N/A

Freddie Mac retains sole discretion over whether or not the Certificates issuances come to market and the timing thereof, which may be impacted by market conditions. The information contained in the 2024 Certificates Announcement Calendar does not guarantee the timing of any future Freddie Mac offerings or the amount of such offerings. The Calendar may be amended, superseded or replaced. This Calendar is for informational purposes only and is not an offer to sell any Freddie Mac securities.

¹ 100% guaranteed transaction

² Fixed-rate collateral to floating-rate bonds. See <u>handout</u>

^{**} Approximate balance as of settlement





Multifamily Certificates

Q1 2024 Announcement Calendar

lanuani						Fohmony					March				
January						February					March				
М	T	W	TH	F	M	T	W	TH	F	M	T	W	TH	F	
Н	2	3	4	5				1	2					1	
A	9	10	11	12	A	6	7	8	9	A	5	6	7	8	
Н	16	17	18	19	A	13	14	15	16	A	12	13	14	15	
A	23	24	25	26	Н	A	21	22	23	A	19	20	21	22	
A	30	31			A	27	28	29		25	26	27	28	29	
H	16 23	17 24	18	19	A	13 A	14 21	15 22	16	A	12 19	13 20	14 21	1: 2:	

Calendar	Key
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Optional Announcement Week

H U.S. Holiday

Deal Name	Announcement Week of	Freddie Mac Program	Collateral Rate Type	Collateral Loan Term	Projected Issuance Size (\$ millions)	Preplacement via WI (\$ millions)
ML-21	March 18, 2024	Tax-Exempt	Fixed	Various	242**	N/A
K-518	March 18, 2024	Conventional	Fixed 5-year		678**	N/A
WI-K163	March 11, 2024	When Issued (A2 & AM Classes)	Fixed	10-year	675**	N/A
K-F162	March 11, 2024	Conventional	Floating	Various	948**	N/A
K-517	March 4, 2024	Conventional	Fixed	5-year	656**	N/A
K-516	February 26, 2024	Conventional	Fixed	5-year	656**	N/A
K-J49	February 20, 2024	Supplemental	Various	Various	257**	N/A
K-515	February 12, 2024	Conventional	Fixed	5-year	657**	N/A
K-162	February 5, 2024	Conventional	Fixed	10-year	1,050**	525**
K-514	January 29, 2024	Conventional	Fixed	5-year	605**	N/A
SB-112	January 22, 2024	Small Balance	Various	Various	264**	N/A
K-513	January 8, 2024	Conventional	Fixed	5-year	580**	N/A

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