Optigo® lenders will now obtain the Prescreen and Exception Form from PMT

Procedure Overview:
1) Go to Exception/Prescreen tab in PMT
2) Fill in requested Exception or Prescreen (make sure deal is saved before next step)
3) Export Exception or Prescreen form and fill out the rest of the required fields
4) Send form in an email to the corresponding FM Production team for review

After filling out deal info in PMT, click the Exception/Prescreen tab
Fill in Pre-Screen info here

Or, select the desired Exception(s) here.

A pop-up will appear in order to select your Exception(s)
After emailing the Exception/Prescreen form to the corresponding Production team:
1) Freddie Mac will review exception(s)/prescreen and enter approval/decline/conditions in PMT
2) Freddie Mac will send the final form back to the Optigo lender for their record