

## FORMS OF INTERCREDITOR AGREEMENTS FOR NON-TEL LOANS (3-26-2024)

For senior loans securitized in a Multi PC or held on portfolio by Freddie Mac, use the form of Intercreditor Agreement (06-01-2021).

For senior loans that are Tax-Exempt Loans (TELs), including TELs securitized in ML-deals, use the form of Intercreditor Agreement for TELs available under **Targeted Affordable Housing Documents – TEL**.

For K deals or any other securitizations that are not listed, please email [Legal\\_MF\\_RE\\_Servicing@freddiemac.com](mailto:Legal_MF_RE_Servicing@freddiemac.com) for the form of Intercreditor Agreement and include the form as part of the Commitment for your supplemental loan.

<b>K Deal Name</b> <i>(10-year term)</i>	<b>Form of Intercreditor Agreement</b>
K17	K-017 Intercreditor Agreement
K18	K-018 Intercreditor Agreement
K19 – K35	Intercreditor Agreement (03-13-2012)
K36 – K39	Intercreditor Agreement (09-11-2013)
K40 – K48	Intercreditor Agreement (09-25-2014)
K49	Intercreditor Agreement (08-11-2015)
K50	Intercreditor Agreement (08-13-2015)
K51 – K128	Intercreditor Agreement (09-24-2015)
K129 and forward	Intercreditor Agreement (06-01-2021)

<b>K5 Deal Name</b> <i>(5-year term)</i>	<b>Form of Intercreditor Agreement</b>
K501 – K502	Intercreditor Agreement (03-13-2012)
K503 – K504	Intercreditor Agreement (09-25-2014)
K505 and forward	Intercreditor Agreement (06-01-2021)

<b>K7 Deal Name</b> <i>(7-year term)</i>	<b>Form of Intercreditor Agreement</b>
K705	K-705 Intercreditor Agreement
K706	K-706 Intercreditor Agreement
K707 – K713	Intercreditor Agreement (03-13-2012)
K714 – K715	Intercreditor Agreement (09-11-2013)
K716 – K719	Intercreditor Agreement (09-25-2014)
K720	Intercreditor Agreement (08-13-2015)
K721 – K742	Intercreditor Agreement (09-24-2015)
K743 and forward	Intercreditor Agreement (06-01-2021)

<b>K15 Deal Name</b> <i>(15-year term)</i>	<b>Form of Intercreditor Agreement</b>
K1501	Intercreditor Agreement (09-25-2014)
K1502 – K1520	Intercreditor Agreement (09-24-2015)
K1521 and forward	Intercreditor Agreement (06-01-2021)

<b>KC Deal Name</b> <i>(callable loans)</i>	<b>Form of Intercreditor Agreement</b>
KC01 – KC07	Intercreditor Agreement (09-24-2015)

<b>KF Deal Name</b> <i>(floating rate)</i>	<b>Form of Intercreditor Agreement</b>
KF01 – KF02	Intercreditor Agreement (03-13-2012)
KF03 – KF06	Intercreditor Agreement (09-11-2013)
KF07 – KF09	Intercreditor Agreement (09-25-2014)
KF10 – KF11	Intercreditor Agreement (08-11-2015)
KF12 – KF112	Intercreditor Agreement (09-24-2015)
K-F113 and forward	Intercreditor Agreement (06-01-2021)

<b>KG Deal Name</b> <i>(Green Advantage loans)</i>	<b>Form of Intercreditor Agreement</b>
KG01 – KG05	Intercreditor Agreement (09-24-2015)
KG06 and forward	Intercreditor Agreement (06-01-2021)

<b>KJ Deal Name</b> <i>(supplemental loans)</i>	<b>Form of Intercreditor Agreement</b>
KJ01	Intercreditor Agreement (09-25-2014)
KJ02	Intercreditor Agreement (08-13-2015)
KJ03 – KJ33	Intercreditor Agreement (09-24-2015)
KJ34 and forward	Intercreditor Agreement (06-01-2021)

<b>KL Deal Name</b> <i>(large loans)</i>	<b>Form of Intercreditor Agreement</b>
KL01 – KL06	Intercreditor Agreement (09-24-2015)

<b>KLU Deal Name</b> <i>(lease-up loans)</i>	<b>Form of Intercreditor Agreement</b>
KLU01 – KLU03	Intercreditor Agreement (09-24-2015)

<b>KS Deal Name</b> <i>(seniors housing)</i>	<b>Form of Intercreditor Agreement</b>
KS01	Intercreditor Agreement (03-13-2012)
KS02	Intercreditor Agreement (09-11-2013)
KS03	Intercreditor Agreement (09-25-2014)
KS04 – KS14	Intercreditor Agreement (09-24-2015)
KS15 and forward	Intercreditor Agreement (06-01-2021)

<b>KSG Deal Name</b> <i>(Sustainability Bonds)</i>	<b>Form of Intercreditor Agreement</b>
KSG1	Intercreditor Agreement (09-24-2015)
KSG2 and forward	Intercreditor Agreement (06-01-2021)

<b>KW Deal Name</b> <i>(workforce housing)</i>	<b>Form of Intercreditor Agreement</b>
KW01 – KW10	Intercreditor Agreement (09-24-2015)

<b>Single Sponsor Deals</b>	<b>Form of Intercreditor Agreement</b>
KBF1 – KBF3	Intercreditor Agreement (09-24-2015)
KBX1	Intercreditor Agreement (09-24-2015)
KGS1	Intercreditor Agreement (09-24-2015)
KHG1 – KHG2	Intercreditor Agreement (09-24-2015)
KHG3	Intercreditor Agreement (06-01-2021)
KIR1 – KIR3	Intercreditor Agreement (09-24-2015)
KKA	Intercreditor Agreement (09-24-2015)
KMP1	Intercreditor Agreement (09-24-2015)
KPLB2	Intercreditor Agreement (06-01-2021)
KSL1	Intercreditor Agreement (09-24-2015)
KSKY	Intercreditor Agreement (09-24-2015)
KSW4	Intercreditor Agreement (09-24-2015)

