**UCC FINANCING STATEMENT - EXHIBIT A**

**for targeted affordable housing properties**

**with preservation rehabilitation**

**EQUITY INTERESTS**

**(Revised 2-14-2020)**

Description of Collateral covered by this Financing Statement:

All of Debtor’s right in and to (i) all of the partnership interests, membership interests and/or equity interests of Debtor in Borrower and all dividends, distributions, payments, investments, interest, income and other gain and sums due to Debtor from such interests or otherwise under the Organizational Documents (“**Distributions**”), (ii) all of Debtor’s rights, title and interests in, to and under the partnership interests, membership interests and/or equity interests of Debtor in Borrower, and all other property or collateral pledged by Borrower to Debtor under the Organizational Documents, if any, (iii) all of Debtor’s rights to enforce the obligations of Borrower and its partners, members and/or owners under any of the Organizational Documents, (iv) all rights and powers of Debtor arising under the Organizational Documents or under law, including, without limitation, all rights of Debtor to vote on any matter specified in the Organizational Documents or under law; all rights of Debtor to cause an assignee to be substituted as a partner, member or owner in Borrower in the place and stead of Debtor; all rights, remedies, powers, privileges, security interests, liens, and claims of Debtor for damages arising out of or for breach of or default under the Organizational Documents; all present and future claims, if any, of Debtor against Borrower under or arising out of the Organizational Documents for monies loaned or advanced, for services rendered, or otherwise; all rights of Debtor to access the books and records of Borrower and other information concerning or affecting Borrower; all rights of Debtor to terminate the Organizational Documents, to perform thereunder, to compel performance and otherwise to exercise all remedies thereunder; and all rights of Debtor to acquire the rights or interests of any partner, member or owner in Borrower, and (v) all proceeds of the conversion, voluntary or involuntary, of any of the foregoing into cash or other property, in any form whatsoever including, without limitation, general intangibles, chattel paper, accounts, instruments, documents, money, goods (whether equipment or inventory), and consumer goods.

As used herein:

**“Borrower”** means \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

**“Organizational Documents”** means the Borrower’s organizational documents, including its limited partnership agreement (if Borrower is a limited partnership) or its operating agreement (if Borrower is a limited liability company).