



Definitions

Operating Partnership means the entity which has a fee or leasehold interest in the Property and in which Freddie Mac proposes to acquire an indirect limited partner or member interest, as applicable.

Control means the power to manage, control or direct the decisions of an entity.

Conviction means any (a) judgment or any other determination of guilt of a criminal offense by any court of competent jurisdiction, whether entered upon a verdict or plea; or (b) any other resolution that is the functional equivalent of a judgment of guilt of a criminal offense, including probation before judgment and deferred prosecution. This includes nolo contendere (no contest) pleas, Alford pleas, and pardons not resulting in an expungement of the conviction. A disposition without the participation of a court is the functional equivalent of a judgment only if it includes an admission of guilt. Previous convictions that have been expunged by the date of this Certificate will not be considered Convictions for purposes of completing this Certificate.

Guarantor means any person or entity signing a guaranty related to Freddie Mac's equity investment regardless of any ownership interest in the Operating Partnership or in any other entity involved in the investment.

Operating Partnership Principal means (i) any person or entity that has Control of the Operating Partnership (i.e. the general partner or managing member of the Operating Partnership, the settlor (grantor) of a living or revocable trust, the trustee of an irrevocable trust), (ii) any Guarantor, and/or (iii) any person or entity that Freddie Mac determines to be an Operating Partnership Principal.

Instructions

Each Operating Partnership must complete and sign a separate Operating Partnership Certificate, Form 1115 - LIHTC Investments ("Certificate").

Each Certificate must be dated not more than 60 days prior to closing of the Operating Partnership.

Any Operating Partnership that is formed after the date of this Certificate must provide a new Certificate as soon as possible after its formation. Please consult the syndicator if you have any questions concerning this Certificate.

The Operating Partnership must complete all Sections of this Certificate and certify the accuracy of each answer and any explanations provided in the Schedule.

Refer to the Operating Partnership Principal Certificate, Form 1115 - LIHTC Investments ("Principal Certificate") for applicable parties.

Property Information

For the Property, please provide:

Name of Property	Street Address		
<input type="text"/>	<input type="text"/>		
City	County	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Form Sections - Click to jump to section

Operating Partnership Property Information and Certification

If you are submitting this Certificate as or on behalf of Operating Partnership, complete all Sections and the Schedule, if applicable.

Section A: General Operating Partnership Information

Name of Operating Partnership			
<input type="text"/>			
Street Address			
<input type="text"/>			
City	County	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Select the type of Operating Partnership from the following:

Tax ID Number:

State of formation:

Does the Operating Partnership currently own or has previously owned any assets other than the Property?

☐ Yes ☐ No

If "Yes," explain:

Before the origination of the investment, will the Operating Partnership own or have a leasehold interest in the Property or otherwise conduct business related to the ownership or operation of the Property? ☐ Yes ☐ No

If "Yes," explain:

Section B: Additional Operating Partnership and Property Information

Answer all parts of each question and complete the Schedule as necessary. If a question is not applicable, select "No" as answer.

1. Questions regarding criminal activity
 - a. At any time prior to the date of this Certificate, has Operating Partnership been subject to a claim in any litigation or other proceeding (even if such claim has been settled) relating to (i) fraud, breach of fiduciary duty, breach of trust, or other similar claim, or (ii) money laundering, terrorist financing, terrorism or other similar claim, or been investigated by any governmental agency in connection with such a claim?
☐ Yes ☐ No (If Yes, complete Schedule, Item 1a)
 - b. Within the 10 years prior to the date of this Certificate, has Operating Partnership ever been Convicted of a felony, or is Operating Partnership presently, to your knowledge, the subject of a complaint or indictment charging a felony?
☐ Yes ☐ No (If Yes, complete Schedule, Item 1b)
2. Questions regarding credit events within the past 10 years prior to the date of this Certificate
 - a. Has Operating Partnership been in default, involved in a foreclosure or been given relief by any lender, including Freddie Mac (i.e., by modification, workout, forbearance) under the terms of any mortgage loan, mezzanine loan, contract for deed or similar arrangement?
☐ Yes ☐ No (If Yes, complete Schedule - Operating Partnership, Item 2a)
 - b. Has Operating Partnership been the subject of bankruptcy or insolvency proceedings?
☐ Yes ☐ No (If Yes, complete Schedule, Item 2b)
 - c. Has Operating Partnership or any entity of which Operating Partnership was/is an Operating Partnership been a guarantor (including a recourse carve-out guarantor) of a loan where the lender tried to recover, made a demand or otherwise enforced its rights under the guaranty (even if lender was not successful)?
☐ Yes ☐ No (If Yes, complete Schedule, Item 2c)
3. Questions regarding regulatory compliance and litigation
 - a. Within the 10 years prior to the date of this Certificate, has Operating Partnership been suspended, barred or otherwise restricted by any department or agency of the federal government or any state government from doing business with such department or agency?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3a)
 - b. Within the 10 years prior to the date of this Certificate, has Operating Partnership been (i) the subject of an adverse ruling or finding in any criminal or civil proceeding instituted by any regulatory or governmental agency, regardless of appeal status, (ii) a party to a settlement that required an admission of guilt or liability, or the payment of a fine by Operating Partnership in any criminal or civil proceeding instituted by any regulatory or governmental agency, regardless of appeal status, or (iii) otherwise under investigation by any governmental agency for a criminal or civil violation?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3b)
 - c. As of the date of this Certificate, to your knowledge, is Operating Partnership involved in any pending or current criminal or civil proceeding instituted by any governmental agency, or otherwise under investigation by any governmental agency for a criminal or civil violation?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3c)
 - d. Within the 10 years prior to the date of this Certificate, other than building code violations, has the Property been cited for any violations or investigated by any regulatory or other governmental agency (including any agency having oversight over environmental matters)?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3d)
 - e. Within the 10 years prior to the date of this Certificate, have there been any judgments (including current outstanding judgments) against Operating Partnership or the Property (even if discharged/settled)?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3e)
 - f. Within the 10 years prior to the date of this Certificate, has the Operating Partnership been named as a defendant or the subject of a counterclaim or otherwise subject to any claims in a lawsuit where the associated settlement or judgment was not fully paid by insurance (not including deductibles), regardless of appeal status?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3f)
 - g. As of the date of this Certificate, is Operating Partnership involved in any pending/existing litigation (either as a defendant or the subject of a counterclaim) or otherwise subject to any claims in a lawsuit that would not be fully paid by insurance (not including deductibles)?
☐ Yes ☐ No (If Yes, complete Schedule, Item 3g)
4. Questions regarding Operating Partnership structure
 - a. As of the date of this Certificate, is there any financing secured by direct or indirect ownership interests in Operating Partnership or any pledges of any direct or indirect interests in Operating Partnership?
☐ Yes ☐ No (If Yes, complete Schedule, Item 4a)
 - b. As of the date of this Certificate, do any direct or indirect Controlling interests in the Operating Partnership, or any interests which could assume a direct or indirect Controlling interest in the Operating Partnership, consist of capital raised from marketing directed to the public at large (whether via the internet or otherwise) for investment in one specific property under the exemptions provided under Title III or Title IV of the Jumpstart Our Business Startups (JOBS) Act?
☐ Yes ☐ No (If Yes, complete Schedule, Item 4b)

Section C: Certification of Operating Partnership

To induce Freddie Mac to acquire an indirect limited partner or member interest

☐ in the Operating Partnership, I hereby certify on behalf of the undersigned entity that for myself, or

☐ on behalf of the undersigned entity

(1) I am a duly authorized representative and (2) each of the statements made in this Certificate and all information provided on the attached Schedule are true, complete and correct to the best of my knowledge and belief, and are made in good faith, and I represent that the Property will not be used for any illegal or restricted purposes.

By electronically signing this Form, I acknowledge that my Electronic Signature on this Form shall be as binding, valid and enforceable as my original written signature on a paper original of this Form, and that the software and processes involved in producing this Electronic Signature are in compliance with the federal Electronic Signatures in Global and National Commerce Act of 2000 and the Uniform Electronic Transactions Act of 1999.

Name of Operating Partnership

Authorized Signature

Date

Typed Name of Signer

Title of Signer

Schedule: Additional Operating Partnership Information Supplement

Operating Partnership must supplement the answer to each question answered "Yes" in Section B of the Certificate. Attach separate sheets to provide the following information:

Item 1a (Question 1a): For each claim and/or proceeding and/or investigation, provide

- Date of filing
- Location of case

Nature of claim or proceeding

- If under investigation by a governmental agency, provide name of agency
- Status of case
- Attach paper copy of any final decision or settlement agreement

Item 1b (Question 1b): A felony is defined as any offense punishable by imprisonment for a term exceeding one year but does not include any offense classified as a misdemeanor under the laws of a state and punishable by imprisonment of two years or less. For each qualifying felony offense, provide

- Date of Conviction, complaint and/or indictment
- Nature of Conviction, complaint and/or indictment (together with detailed description of circumstances that gave rise to the Conviction, complaint and/or indictment)
- Location of Conviction, complaint and/or indictment
- Status of Conviction, complaint and/or indictment
- If resolved, describe resolution

Item 2a (Question 2a): For each loan, list

- Project name and address
- Loan amount
- If with Freddie Mac, provide Freddie Mac loan number
- Type and source of financing and any subsidy
- Full description of default, mortgage relief (modification, workout, forbearance) or foreclosures
- Current status (if resolved, describe resolution)
- Information on whether it was a LIHTC deal and which syndicator/equity investor was involved

Item 2b (Question 2b): For each bankruptcy or insolvency proceeding, provide

- Date of filing
- Location of case
- Type of case (e.g., Chapter 7, 11, 13)
- Disposition of case and date of disposition (attach a paper copy of discharge to form)
- Evidence that debts not discharged in the proceeding have been paid
- Explanation of circumstances resulting in the filing of the petition

Item 2c (Question 2c): For each recovery, demand or other type of enforcement proceeding under any guaranty, provide

- Name of Lender
- Date that the loan was made, the address of the property and amount of loan
- Was the demand against guarantor full recourse or loss or damage
- What was recourse event that gave rise to the demand
- Detailed description of claim made against guarantor
- If guarantor and lender have entered into a settlement:
 - Conditions of settlement (i.e., describe settlement agreement)
 - If there is an outstanding judgment, your plan for payment and satisfaction
- If not settled, provide status

Item 3a (Question 3a): For each governmental proceeding, provide

- Name of agency or government department
- Date of proceeding
- Description of nature of proceeding
- Resolution of proceeding
- Attach a paper copy of any final decision or findings to form

Item 3b, 3c, 3d (Question 3b, 3c, 3d): For each proceeding, violation, or investigation, provide

- Date of proceeding, violation, or investigation
- Nature of proceeding, violation, or investigation
- Agency that issued the proceeding/violation or performed the investigation
- Status of proceeding, violation, or investigation
- If resolved, describe resolution and/or remediation

Item 3e (Question 3e): For each judgment, provide

- Date and amount of judgment
- Name of Judgment Debtor
- Action that gave rise to the judgment
- Whether the judgment has been satisfied/discharged
- If satisfied/discharged, conditions of discharge/settlement (i.e., describe settlement agreement)
- If there is an outstanding judgment, your plan for payment and satisfaction

Item 3f (Question 3f): For each qualifying litigation matter, provide

- Date of filing
- Location of case
- Type of case (e.g., negligence, tort, etc.)
- Status of case
- Any outstanding amounts from settlements or judgments

Item 3g (Question 3g): For each qualifying pending/existing litigation, provide

- Date of filing
- Location of case
- Type of case (e.g., negligence, tort, etc.)
- Status of case
- Amount of damages claimed

Item 4a (Question 4a): Provide a detailed description of any such financing or pledge, including the identity of the lender or pledgee and the amount/nature of the debt secured by the financing or pledge.

Item 4b (Question 4b): For each interest in Operating Partnership for which the response to Question 4 is Yes, provide

- Name of entity
- Relationship of entity to Operating Partnership
- Control relationship of entity to Operating Partnership
- Circumstances under which entity may assume direct or indirect control of Operating Partnership
- Percentage interest of entity in Operating Partnership
- With respect to any marketing directed to the public at large, a description of such marketing and how the marketing was conducted