

TAH Conflicts Check

Transaction Parties and Details



Instructions

Please email the completed form to the applicable Freddie Mac Targeted Affordable Housing Production lead and Managing Associate General Counsel.

Property Information

Property Name _____
 Street Address _____
 City _____ State _____ Zip Code _____

Transaction Type

- Tax Exempt Loan
- Bond Credit Enhancement (including secondary market credit enhancement)
- Cash Loan

Funding Type

- Immediate Funding
- Unfunded Forward
- Bridge

Transaction Parties

Borrower

Borrower's Legal Name _____
 Borrower/Guarantor's Counsel _____
 Borrower Principal(s) (including Guarantor) _____

Optigo Lender

Optigo Lender Name _____
 Optigo Lender's Counsel _____

Issuer/Governmental Lender

Issuer/Governmental Lender Name _____
 Bond Counsel _____
 Issuer's Counsel (if different than Bond Counsel) _____

Trustee/Fiscal Agent

Trustee/Fiscal Agent Name _____
 Trustee/Fiscal Agent's Counsel _____

Additional Transaction Information

Tax Credits

Tax Credits: Yes No

If **Yes**, complete the following

Tax Credit Syndicator(s) _____
 Tax Credit Syndicator's Counsel _____

Subordinate Debt

Subordinate Debt: Yes No

If **Yes**, enter Subordinate Lender Name(s) and Counsel below:

Subordinate Lender Name

Subordinate Lender's Counsel

Subordinate Lender Name	Subordinate Lender's Counsel
_____	_____
_____	_____
_____	_____

Construction Loan (if Forward) or Equity Bridge Loan

Construction Loan: Yes No

Equity Bridge Loan: Yes No

If **Yes**, complete the following:

Construction/Equity Bridge Lender _____
 Construction/Equity Bridge Lender's Counsel _____

Taxable Tail/ Supplemental Loan

Taxable Component: Yes No