Currently Acceptable Multifamily Loan Documents

Targeted Affordable Housing

(Revised 5-6-2024)

Following is a list of the most current versions of the Multifamily Loan Documents available on this website for Freddie Mac’s targeted affordable housing program. The version of each document is identified by its revision date, which is the date shown in parenthesis forming part of the title of the document.

TAX-EXEMPT BOND ENHANCEMENT

For Tax Exempt Bond Enhancement forms, please contact your Freddie Mac Attorney.

**PRESERVATION REHAB**

Assignment of Equity Interests, Pledge and Security Agreement (10-10-2023)

Consent of Equity Investor (10-10-2023)

Equity Bridge Loan Debt – Rider to Loan Agreement (3-26-2024)

Financing Statement – Exhibit A – Equity Interests (6-14-2023)

Financing Statement – Exhibit B – TAH Properties Preservation Rehab (10-4-2022)

Guaranty of Completion – Preservation Rehab (10-10-2023)

Guaranty of Operating Deficits (10-10-2023)

Pledge of Equity Investor Capital Contributions – Rider to Loan Agreement (10-10-2023)

Repair Reserve Fund Rider to Loan Agreement – TAH (10-10-2023)

Subordination Agreement – Equity Bridge Loan Private Entity (3-26-2024)

Endnote 1:

Pursuant to the Freddie Mac Multifamily Seller/Servicer Guide, Section 5.2(f):

The Seller or its legal counsel (as applicable) has used a form and version of each Loan Document that appears in the Currently Acceptable Multifamily Loan Documents – TAH list available on FreddieMac.com during the period between the date of the Letter of Commitment or the date the early rate-lock application was submitted to Freddie Mac and the Origination Date, unless otherwise expressly permitted by the Purchase and/or Servicing Documents or as expressly approved in writing by Freddie Mac.